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## INCOME

- ☐ T4 Company Wages
- ☐ T4A Other Income
- ☐ T4AP Pensions (CPP)
- ☐ T4OAS Old Age Security
- ☐ Elected Pension Split
- ☐ T4RSP/T4RIF
- ☐ T4E Employment Insurance
- ☐ T3 Income from Trusts
- ☐ T5 Interest Income/Bonds
- ☐ Capital Gains
- ☐ Reg'd Disability Savings Plan
- ☐ T5007 Worker's Compensation
- ☐ Rental Income
- ☐ Other Income

## DEDUCTIONS

- ☐ RRSP
- ☐ Interest Expense on Investments
- ☐ Child Care Costs
- ☐ Safety Deposit Box
- ☐ Professional/Union Dues
- ☐ T1M Moving (40 km)
- ☐ T2200 Home Office Expenses
- ☐ T2200 Travel Expense (that has not been fully reimbursed by company)
- ☐ T2202 Tuition (Federal)
- ☐ Disability Tax Credit
- ☐ Medical/Dental Expenses
- ☐ Donations
- ☐ Student Loan Interest
- ☐ FHSA First Home Savings Account

## TAX CREDITS

- ☐ Rent Paid
- ☐ Property Tax
- ☐ Tax Instalments
- ☐ Eligible Educators/School Supplies
- ☐ Private School Tuition
- ☐ Ontario Home Renovation Credit
- ☐ Public Transit Ontario Seniors
- ☐ Digital News Subscription Credit
- ☐ Rural Climate/Carbon Rebate
- ☐ Multi-Generational Home Renovation
- ☐ Note: Please advise if you sold your Principal Residence in 2024

Notes:

Deadlines:

March 3 2025: Deadline to contribute to an RRSP, a PRPP, or an SPP

Apr 30, 2025: Deadline to file your taxes

Jun 15, 2025: Deadline to file your taxes if you or your spouse or common-law partner are self-employed

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